

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:) Chapter 11
MINING PROJECT WIND DOWN HOLDINGS,) Case No. 22-90273 (MI)
INC. (f/k/a Compute North Holdings, Inc.), *et al.*¹) (Jointly Administered)
Debtors.) **Ref. Docket Nos. 976 – 981, 998**

AFFIDAVIT OF SERVICE

STATE OF OHIO)
) ss.:
COUNTY OF FRANKLIN)

ANDREA SPEELMAN, being duly sworn, deposes and says:

1. I am employed as a Case Manager by Epiq Corporate Restructuring, LLC, with an office located at 5151 Blazer Parkway, Suite A, Dublin, Ohio 43017. I am over the age of eighteen years and am not a party to the above-captioned action.
 2. On February 15, 2023, I caused to be served the:
 - a. “Cover Sheet for First Interim Fee Application of Jefferies LLC for Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred as Investment Banker for the Debtors and Debtors in Possession for the Period of September 22, 2022, to and Including December 31, 2022,” filed on February 14, 2023 [Docket No. 976], (the “Jefferies Fee App”),
 - b. “Complex Case Fee Application Coversheet (Hourly),” filed on February 14, 2023 [Docket No. 977], (the “Portage Fee App”),

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include: Mining Project Wind Down Holdings, Inc. (f/k/a Compute North Holdings, Inc.) (4534); Mining Project Wind Down LLC (f/k/a Compute North LLC) (7185); Mining Project Wind Down Corpus Christi LLC (f/k/a CN Corpus Christi LLC) (5551); Mining Project Wind Down Atoka LLC (f/k/a CN Atoka LLC) (4384); Mining Project Wind Down BS LLC (f/k/a CN Big Spring LLC) (4397); Mining Project Wind Down Colorado Bend LLC (f/k/a CN Colorado Bend LLC) (4610); Mining Project Wind Down Developments LLC (f/k/a CN Developments LLC) (2570); Mining Project Wind Down Equipment LLC (f/k/a CN Equipment LLC) (6885); Mining Project Wind Down King Mountain LLC (f/k/a CN King Mountain LLC) (7190); Mining Project Wind Down MDN LLC (f/k/a CN Minden LLC) (3722); Mining Project Wind Down Mining LLC (f/k/a CN Mining LLC) (5223); Mining Project Wind Down Pledgor LLC (f/k/a CN Pledgor LLC) (9871); Mining Project Wind Down Member LLC (f/k/a Compute North Member LLC) (8639); Mining Project Wind Down NC08 LLC (f/k/a Compute North NC08 LLC) (8069); Mining Project Wind Down NY09 LLC (f/k/a Compute North NY09 LLC) (5453); Mining Project Wind Down STHDAK LLC (f/k/a Compute North SD, LLC) (1501); Mining Project Wind Down Texas LLC (f/k/a Compute North Texas LLC) (1883); Mining Project Wind Down TX06 LLC (f/k/a Compute North TX06 LLC) (5921); and Mining Project Wind Down TX10 LLC (f/k/a Compute North TX10 LLC) (4238). The Debtors' service address for the purposes of these chapter 11 cases is 300 North LaSalle, Suite 1420, Chicago, Illinois 60654.

- c. "First Interim Fee Application of Paul Hastings LLP, Counsel to the Debtors, for Allowance and Payment of Fees and Expenses for the Period from September 22, 2022 Through December 31, 2022," dated February 14, 2023 [Docket No. 978], (the "PH Fee App"),
- d. "Fee Statement of Portage Point Partners, LLC for Compensation for Services and Reimbursement of Expenses as Financial Advisor for the Debtors and Debtors-in Possession, for the Period from January 1, 2023 to January 31, 2023," dated February 14, 2023 [Docket No. 979], (the "Portage Monthly Fee Statement"),
- e. "Debtors' Amended Witness and Exhibit List for February 16, 2023 Hearing," dated February 14, 2023 [Docket No. 980], (the "Witness List"),
- f. "Agenda for Hearing on Motions Scheduled for February 16, 2023 at 1:30 p.m. (Prevailing Central Time), Before Judge Isgur at the United States Bankruptcy Court for the Southern District of Texas," dated February 14, 2023 [Docket No. 981], (the "Agenda"), and
- g. "Debtors' Second Amended Witness and Exhibit List for February 16, 2023 Hearing," dated February 15, 2023 [Docket No. 998], (the "Second Witness List"),

by causing true and correct copies of the:

- i. Witness List, Agenda and Second Witness List to be enclosed securely in separate postage pre-paid envelopes and delivered via overnight mail to those parties listed on the annexed Exhibit A,
 - ii. Witness List, Agenda and Second Witness List to be delivered via electronic mail to those parties listed on the annexed Exhibit B, and
 - iii. Jefferies Fee App, Portage Fee App, PH Fee App and Portage Monthly Fee Statement to be delivered via electronic mail to those parties listed on the annexed Exhibit C.
3. All envelopes utilized in the service of the foregoing contained the following legend:
"LEGAL DOCUMENTS ENCLOSED. PLEASE DIRECT TO THE ATTENTION OF ADDRESSEE, PRESIDENT OR LEGAL DEPARTMENT."

/s/ Andrea Speelman
Andrea Speelman

Sworn to before me this
16th day of February, 2023

/s/ Rosalyn DeMatta

Rosalyn DeMatta
Notary Public, State of Ohio
Commission Expires: 7/18/2027

EXHIBIT A

Claim Name	Address Information
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COMMONWEALTH ELECTRIC COMPANY OF	KELLI BIRKEL THE MIDWEST 472 26TH AVENUE COLUMBUS NE 68601
DELL TECHNOLOGIES, INC	RICHARD ROTHBERG CHIEF FINANCIAL OFFICER ONE DELL WAY ROUND ROCK TX 78682
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STATE OF TEXAS ATTORNEY GENERAL	ATTN KEN PAXTON PO BOX 12548 AUSTIN TX 78711-2548
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THE TEXAS COMPTROLLER OF PUBLIC ACCOUNTS	ATTN: CALLAN C SEARCY, ASST AG C/O SHERRI K SIMPSON BANKRUPTCY & COLLECTIONS DIV, PO BOX 12548 AUSTIN TX 78711-2548
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Total Creditor count 29

EXHIBIT B

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